

Reliance Asset Reconstruction Company Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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April 22, 2019

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai 400 001

Dear Sir(s),

Sub: Certificate

Further to our letter dated April 22, 2019 and in terms of Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a certificate from debenture trustee viz. Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited) for the half-year ended March 31, 2019.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,
For **Reliance Asset Reconstruction Company Limited**


Preeti K. Chhapru
Company Secretary & Compliance Officer

Encl.: As Above.

April 22, 2019

Ms. Preeti K. Chhapru
Company Secretary
Reliance Asset Reconstruction Company Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai 400 055

Dear Madam,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2019.

In compliance of the requirements of Chapter V, Regulation 52, Sub-Regulation (4) and (5) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for Non-Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited are acting as Debenture Trustee for the Rated, Listed, Secured, Non-Convertible Debenture (NCDs) issue aggregating to Rs.500 crore of Reliance Asset Reconstruction Company Limited.


With reference to the above, we have received the following documents and have noted its contents:

1. Disclosure pursuant to Regulations 52(4) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015 for the six month and year ended March 31, 2019. (Annexure A); and
2. Statement of Audited financial results for six months and year ended March 31, 2019.

This certificate has been signed and issued by us based on documents (mentioned above) provided by you.

Thanking you.

For  Vistra ITCL (India) Limited

 **Authorised Signatory**